

Completing a sales subscription and MPIN activation

1 Navigate to <http://127.0.0.1:8000/agent/login>

2 Click "Start Sales"



SIDE MENUBAR

Dashboard

INSURANCE PRODUCTS

Start Sales

SALES INFORMATION

Confirm Sales

Failed Sales

PERFORMANCE

Welcome danish2023 🎉

You have done 72% more sales today. Check your new badge in profile.

[View Badges](#)

Total Life Secured

3 Click "Start Subscription/Deduction"

ortal

l is available.

Create a New Sale

Multiple JazzCash Product are Available

You have to get the consent of Customer and MPIN.

Start Subscription/Deduction

Wanted To Know More

Report

4 Click the "03115014142" field.

Information >

2 Beneficiary Information >

Information

iber Account Details.

BER *

03115014142

CNIC NUMBER

6110185205253

S *

Takaful Plus Plan

ACTIVE PRODUCTS *

Select Product

ous

5 Type "03115014142 **tab**"

6 Click this dropdown.

2 Beneficiary Information >

CNIC NUMBER

6110185205253

ACTIVE PRODUCTS *

Select Product

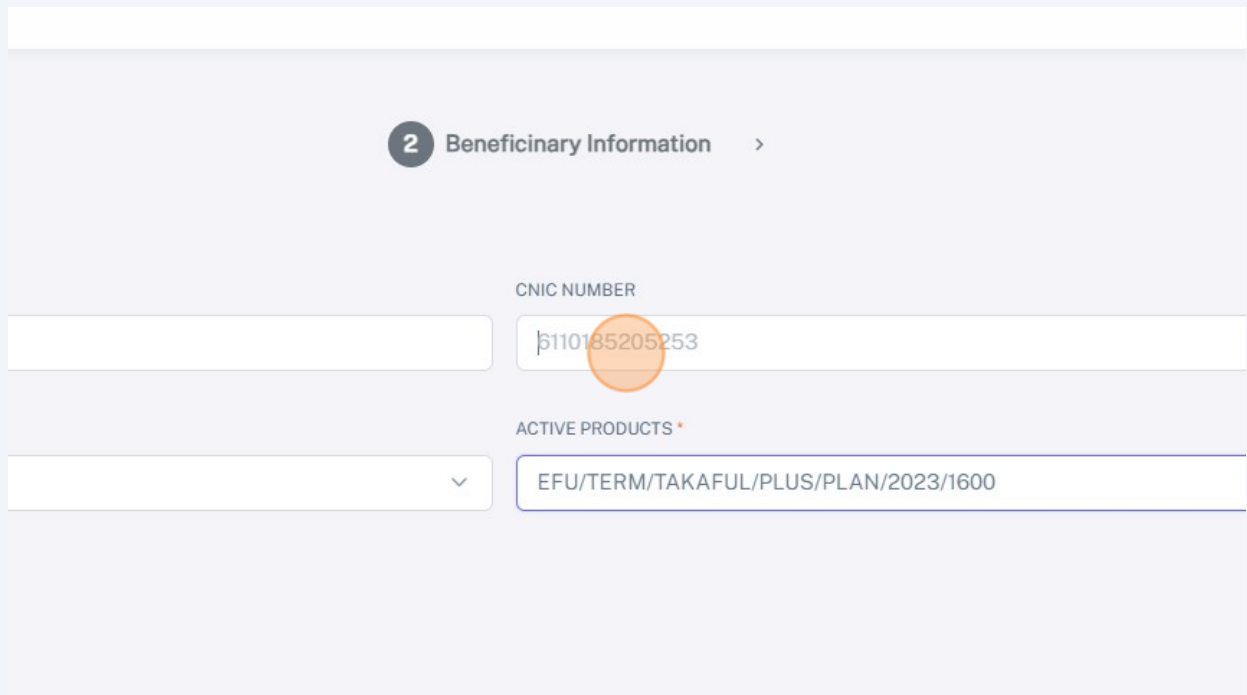
Select Product

EFU/TERM/TAKAFUL/PLUS/PLAN/2023/1600

EFU/TERM/TAKAFUL/PLUS/PLAN/2023/133

EFU/TERM/TAKAFUL/PLUS/PLAN/2023/4

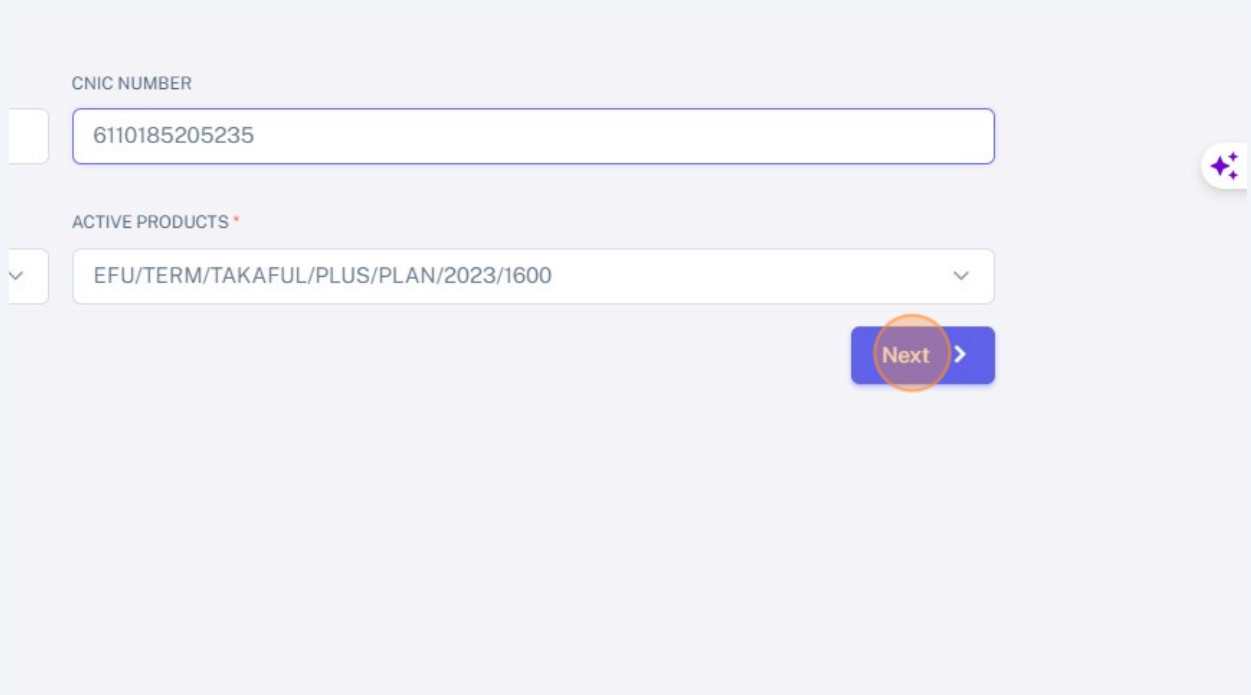
7 Click the "6110185205253" field.



The screenshot shows a form titled "2 Beneficiary Information" with a right-pointing arrow. Below the title, there are two rows of input fields. The first row is labeled "CNIC NUMBER" and contains two text boxes. The second box in this row contains the number "6110185205253", which is highlighted by an orange circle. The second row is labeled "ACTIVE PRODUCTS *" and contains a dropdown menu on the left and a text box on the right. The dropdown menu is open, showing a list of options, and the text box contains the text "EFU/TERM/TAKAFUL/PLUS/PLAN/2023/1600".

8 Type "6110185205235"

9 Click "Next"



A screenshot of a web form with a light purple background. At the top left, there is a white circle with the number '9' and the text 'Click "Next"'. The form contains two input fields. The first is labeled 'CNIC NUMBER' and contains the text '6110185205235'. To its right is a small white square with three purple stars. The second input field is labeled 'ACTIVE PRODUCTS *' and contains the text 'EFU/TERM/TAKAFUL/PLUS/PLAN/2023/1600'. Below this field is a blue button with the text 'Next' and a right-pointing arrow. The button is highlighted with a red circle.

10 Type "Danish Ahmed **tab**"

11 Click this dropdown.

1 Subscriber Information >

2 Beneficiary Information

Beneficiary Info

Enter Customers Beneficiary Info.

NAME *

Danish Ahmed

MOBILE NUMBER

03110554356

RELATIONSHIP *

Brother

BENEFICIARY CNIC

6110185205253

< Previous

12 Click the "6110185205253" field.

MOBILE NUMBER

03110554356

BENEFICIARY CNIC

6110185205253

13 Type "6110185205235"

14 Click the "03110554356" field.

The screenshot shows a form titled "2 Beneficiary Information" with a right-pointing arrow. Below the title, there are two input fields. The first field is labeled "MOBILE NUMBER" and contains the text "03110554356". An orange circle is drawn around the "0554356" portion of this number. The second field is labeled "BENEFICIARY CNIC" and contains the text "6110185205235". To the left of the CNIC field is a dropdown menu with a downward arrow.

15 Type "03115014142"

16 Click here.

MOBILE NUMBER



03115014142

BENEFICIARY CNIC



6110185205235

Next >

17 Click "Submit"

Beneficiary Information >

3 Sale Preview

ription. The M-PIN is being pushed at the customer's explicit approval to finalize the transaction
efed the customer about the product benefits and coverage to ensure a

Submit

18 Click here.

A screenshot of a web application interface. A modal dialog box is open in the foreground, containing a 'PLAN CODE' input field with the text 'EFU/TERM/TAKAFUL/PLUS/PLAN/2023/1600'. Below the input field are two buttons: 'Cancel' and 'Proceed With MPIN'. An orange circle highlights the 'Proceed With MPIN' button. In the background, a blurred form is visible, showing a step indicator with the number '3' and the text 'Sale Pre', and a green 'Submit' button at the bottom right.

19 Click "Proceed With MPIN"

A second screenshot of the same web application interface, showing the same modal dialog box. The 'Proceed With MPIN' button is now highlighted with a purple circle, indicating it is the target for the next action. The background form remains the same, with the '3 Sale Pre' step indicator and the 'Submit' button visible.

20

Click "Cancel"

Failed :(

51237

Amount 100000001005359605(PKR) of account type Customer Account of identity L0 Standard 110185205235 is insufficient for the transaction.

conds

Cancel

Proceed With MPIN

Explicit approval to finalize
page to ensure a